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MONTANA LABOR MARKEL

Monthly Review of Monthly Revi

MONTANA STATE EMPLOYMENT SERVICE Division of Unemployment Compensation Commission of Montana TANA

Albert F. Root, Commissioner

Chadwick H. Smith, Chairman Mitchell Building - P. O. Box 1728 - Helena, Montana

Paul R. McClure, Commissioner

FL-179.

JANUARY, 1958

Employment Level Lags 3,800 Behind Last Year

Employment in Montana non-farm industries in December, 1957, was 161,400, or 3,800 fewer than the 165,200 recorded in December, 1956, according to estimates re-leased by the Commission in cooperation with the U.S. Bureau of Labor Statistics. December was the fifth successive month to show an employment decline from the same month of the preceding year, after thirty months preceding had each registered a consistent increase.

Metal, Lumber, Markets Responsible

December's figures, like those of the July to November period, reflect the impact of manpower reductions in Montana's metal mining and processing industries, along with a less acute shrinkage in numbers employed in lumber and logging. Both of these branches of industry have adjusted downward, employment-wise, in response to market de-mands and prices which have fallen drastically since early in 1957.

3,900 Decline in Metals Alone

Metal mining shows 5,800 wage earners in December, against 9,000 a year before, for a 3,200 loss. Processing of ores gave employment to 4,300 this December, and to 5,000 a year ago, another 700 decline. Lumber and logging, at 6,900 is only 200 off its previous December figure, but is 1,600 below its employment of last July and August.

Trade and Transportation Affected

Effects of decreased employment in basic industries like mining and lumbering are reflected in circles of trade and transportation, where employment declines of 1,100 and from a year ago, both traceable to economic effects of curtailed employment and consequent reduced buying power. The normal addition of extras in stores and shops was on a much reduced scale in most of the state's population centers.

Four Other Industries Gaio

Partially offsetting these employment decreases were gains of 200 in contract construction, 200 in finance and insurance, 800 in service industries, repair shops and hand trades, and 1,000 in state and local government. Expansion of required educational facilities and programs was responsible for much of the government gain.

Strong Seasonal Trend Noted

Seasonally the December wage-earner count shows a slightly larger drop, November to December, than during like periods in recent years. Construction was most notably recent years. Construction was most notably affected, declining 1,800 from 12,200 employees to 10,400. Transportation fell 600 below November figures, while manufacturing was down 1,400, including a 500 drop in lumber employment and 800 in food processing plants. Service industries and government were each down 200 from November, while trade was up 200.

MORE THAN 16,000 WORKERS UNEMPLOYED IN MONTANA AT BEGINNING OF YEAR

Montana faces the grim reality of more than 16,000 workers unemployed and seeking approach to the present surplus of unemployed workers unemployed and seeking approach to the present surplus of unemployed workers since war two was at the start of 1950, when the 10,000 mark was also recorded. Figures quoted are the end-of-month count of work applicants active in files of employment offices in the state at the close of December.

More Idle, More at Work, on Average

Montana wage-earners, exclusive of farm employment, during 1957 averaged 167,300 persons, an increase of 600 over the 166,700 average for 1956. Average of unemployment during the year, as evidenced by employment service registration, was 10,900, exceeding by 3,700 the 7,200 average for 1956. Corresponding figures for 1950 were 147,000 wage earners and 8,600 average jobseeker count, indicating that the recent year had 20,300 more persons employed, and also had 2,300 more unemployed, on the average, than the most unfavorable previous year since war days.

	Wor	k-Applicant	t Count i	n Review			
	1957	1956	1955	1954	1953	1952	1951
January	14,792	12,676	12,887	12,270	10,616	10,370	11,685
March	14,930	12,663	11,979	11,075	9,323	9,392	10,844
May	9,032	5,105	5,565	6,191	4,324	3,276	4,312
July	6,419	3,807	4,628	4,283	3,249	2,191	3,260
September	6,328	2,889	2,781	3,782	2,288	1,388	2,304
November		6,453	6,968	5,617	5,048	4,135	4,341
December	16,432	10,325	9,351	8,613	7,932	7,517	6,694
*Estimate							

Workers Increase Faster Than Johs

Statistical records of Montana employment disclose an upward trend in number of jobs through the past decade, punctuated by a seasonal up and down movement occa-sioned by climatic conditions. At the same time it is apparent that the number of wage earners has been increasing during that same time at a pace more rapid than industry has been prepared to absorb them. Economic aspects of such a preponderance of worker over jobs support the conclusion that it will lead to migration of unemployed workers to other fields, since in most cases their satisfactory existence depends upon employment. If Montana jobs are not available, the workers in due time will be elsewhere than Mon-

Mining, Lumbering, Contribute

Contributing to the present overload of job applicants is the decline in metal mining and in lumbering which characterized much of the year 1957, becoming acute since last July. Nationwide and worldwide economic conditions contribute to the unfavorable markets which have precipitated the employment crisis here, remedy of course must apply on the same wide basis.

Construction Needs New Projects

Construction has maintained its seasonal employment totals at about the same level as in other recent years. Indications are as in other recent years. Indications are that the peak of construction volume has been passed, and that new large projects are not coming into the picture to supplant those at or near completion. Work on power dams, power plants, airbase development, government installations, commercial and public buildings, schools, hospitals, highways, streets and other utilities, and too few residences, has helped employ, seasonally, the available workers of that type.

Seasonal Layoffs for the Winter

Construction crews have been laid off or reduced during the past month, on a sea-sonal pattern apparently independent of weather and temperature conditions, but general resumption will occur in March and April. State highway operations in December showed work continuing on 58 miles of road jobs, against 194 miles in November, and on \$5,500,000 worth of bridges and structures, with 260 men on contractor payrolls. Maintenance work used 700 men on the statewide pattern at the same time.

Encouraging Developments in Sight

Encouraging developments are noted in several areas of the state, though their effect upon employment is not yet felt, and some are only in the preliminary stages of planning. A new pulp mill is being staffed at Missoula, and should bolster employment prospects there soon. A similar enterprise is being discussed for Libby. In far eastern Montana a new safflower industry gives promise of new production, new processing, and new plant investment. Havre already has launched an enterprise for converting waste straw into building material.

May Get Iron Industry

At Dillon there is bright hope for a concentrator to handle newly discovered deposits of high grade iron ore. The only char plant in the state, at Red Lodge, is reported operating again, affording hope of increasing employment. Glasgow is likely to see its airbase expanded by added functions of the control of the c tions recently announced, affecting not only construction, but also operating and civilian employment on a continuing basis.

Along the Hiring Line-Field Summary, Jan. 1

ANACONDA, Deer Lodge, Philipsburg—(429 jobseekers, 132 new; 286 men, 143 women). Addition of about 15 workers at the smelter in December brought the employment there to 3,700, about 300 below a year ago. Re-opening of ferro-manganese operations announced for January, the 85 needed workers will come from curtailment in other sections of the plant. Trade hiring negligible, construction and farm demand inactive.

BILLINGS, Columbus, Hardin, Hysham, Laurel, Red Lodge, Roundup—(1,801 jobseekers, 535 new; 1,365 men, 436 women). Mild weather encouraged construction operators to maintain crews through December, though no new starts were noted. Work continues on court house, hospital addition, state building, but is slow in housing and residential lines. More layoffs occurred in trade and service, and in transportation. Coal mines at seasonal high employment. Farm work caught up, no feeding of consequence begun.

BOZEMAN, Ennis, Three Forks, Trident—(723 jobseekers, 175 new; 511 men, 212 women). Less construction employment than a year ago. Work on city water and sewer project curtailed, lack of materials on new college buildings hampers progress. Store remodeling job fully staffed, working on interior. Logging contractors are near employment peak but expect to cut back when heavy snows begin. Cement plant is on winter employment schedule. Farm hiring is at seasonal low.

BUTTE, Virginia City, Whiteball—(2,104 jobseekers, 491 new; 1,766 men, 338 women). Further layoffs in December at metal mines, along with trade and service releases, though the supply of jobseekers remained about even with November. Some migration noted. Outlook gloomy, with expected suspension of zinc and manganese operations a further discouragement. Theatres closed for third month by labor dispute. Some construction projects reaching completion, no new starts in evidence.

CUT BANK—(358 jobseekers, 76 new; 287 men, 71 women). All building operations are dormant, inside work hampered by lack of materials. Oil well drilling also at low ebb. Some prospect of work starting on sewage disposal plant shortly, but may be deferred until spring. Telephone crews have been reduced by infroduction of automatic equipment. Farm hiring at minimum, very little stock feeding to date.

DILLON—(245 jobseekers, 73 new; 186 men, 59 women). December snow at higher levels started some livestock feeder demand. Building of power line halted, 20 men off

LABOR MARKET INDICATORS

Dec. 19 5 7	Nov. 1957	Dec. 1956	Dec. Avg. 1950-1956
161,400	165,400	165,200	156,000
4,140	4,428	4,494	3,855
16,432	12,564	10,325	8,394
Jan. 3 1958	Dec. 6 1957	Jan. 4 1957	Avg. 1st Jan. Wk. 1950-1957
1,835 11,856 13,691	2,020 8,462 10,482	2,056 6,426 8,482	1,860 5,773 7,633
	1957 161,400 4,140 16,432 Jan. 3 1958 1,835 11,856	1957 1957 161,400 165,400 4,140 4,428 16,432 12,564 Jan. 3 Dec. 6 1958 1957 1,835 2,020 11,856 8,462	1957 1957 1956 161,400 165,400 165,200 4,140 4,428 4,494 16,432 12,564 10,325 Jan. 3 Dec. 6 Jan. 4 1958 1957 1957 1,835 2,020 2,056 11,856 8,462 6,426

until spring. Mines nearly all closed for winter and ore mill undergoing repairs. Retail stores released extra help. Outlook good for iron concentration plant to be started here this spring. Talk is of \$8,000,000 job, 3,000 ton capacity, with substantial payroll to follow.

GLASGOW, Fort Peck, Malta, Opheim—(494 jobseekers, 114 new; 398 men, 96 women). Construction crews at airport cut to 50, had 70 at work a year ago. New grade school construction begun with 8 men, will add 12 in January. Work continues on telephone building and funeral home. Present labor supply more than sufficient. Lay-off of trade extras begun.

GLENDIVE, Circle, Wibaux—(219 jobseekers, 86 new; 183 men, 36 women). Usual seasonal decline marked December labor market conditions, though construction was continued later than usual by reason of favorable weather. Will taper off in January. Retail stores starting to cut back from holiday staffing. Feeding of livestock scarcely begun.

GREAT FALLS, Choteau, Fort Benton, Stanford—(2,051 jobseekers, 483 new; 1,627 men, 424 women). Some call back of smelter workers in December, now only 15 percent below employment of year ago. Increase in the year of about 800 in idle labor supply. Construction prospect for 1958 not up to 1957 volume. No change in sight for the smelter operations held down by unfavorable markets. A surplus of experienced farm help, with minimum demand as open winter postpones livestock feeding.

HAMILTON, Stevensville—(506 jobseekers, 123 new; 434 men, 72 women). Increased labor supply comes from further layoffs in lumber and logging, mining, and construction, and completion of Christmas tree harvest. All occupations in surplus. More postal hiring, but less in stores and shops for the holiday season. Agriculture hiring for potato sorting and feeding of livestock.

HAVRE, Chinook, Harlem—(481 jobseekers, 159 new; 408 men, 73 women). Extra holiday help released late in December; outdoor work curtailed for the winter, including construction and railroad crews.

Winter outlook unfavorable, only two construction projects, with 30 men. operating. Farm demand dormant, stock feeding not yet necessary.

11ELENA, Boulder, Garrison, Townsend, White Sulphur Springs—(711 jobseekers, 233 new; 611 men, 100 women). Labor supply double a year ago, construction and railroad demand at low ebb. Pre-holiday hiring in trade circles was lowest in years. Irrigation project only major construction item, no hiring at present. Demand may pick up in March. Street construction halted until spring. No new construction announced for starting this winter.

KALISPELL, Columbia Falls, Eureka, Libby, Whitefish—(2,086 jobseekers, 310 new; 1,761 men, 325 women). Labor demand is a third lower than year ago, supply correspondingly greater. Logging employment took sharp downward course in December, completing the seasonal downswing, most sawmills closed or curtailed. Slow hiring in trade for holidays, further force reductions there and in service industries expected. No material improvement until March or April.

LEWISTOWN, Harlowton, Ryegate, Winnett—(322 jobseekers, 83 new; 283 men, 49 women). Less extra help hired for holiday season, cutbacks may affect some permanent employees. Construction is at standstill, virtually all crews released. Work halted on the Missouri river bridge contracted idling about 25 in crew. No prospect of increased demand until March. Farm hiring is at minimum.

LIVINGSTON, Big Timber—(450 jobscekers, 101 new; 381 men, 69 women). With practically all outside work halted for winter, construction hiring is dormant. A few homes are in finishing process and the telephone building is about completed. Traffic department of that company will add 15 employees in January. Scattered layoffs in railroad work occurred in December. Extra gangs still working in the yards. A hundred men went back to the sawmill after a short layoff. Woods work is at full strength, with another logging outfit to start in January.

EIGHT YEARS OF MONTANA INDUSTRIAL EMPLOYMENT TOTALS, BY MONTHS (in Thousands)

	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Aver.
1950	133.2	132.2	135.2	142.1	147.3	153.6	154.9	157.1	156.8	152.2	150.7	148.8	147.0
1951	141.9	139.4	140.3	145.9	149.4	154.1	153.5	154.6	154.3	152.4	151.7	150.6	149.0
1952	140.5	140.7	143.0	149.7	154.8	159.9	159.5	161.2	160.4	157.9	156.0	154.9	153.2
1953	145.8	144.5	146.3	149.7	153.1	158.0	158,5	160,6	160,3	159.6	157.6	156.4	154.2
1954	146.7	145.5	147.2	151.1	155.7	161.6	164.1	165.4	154.8	153.9	158.2	155.7	155.0
1955	148.4	146.8	147.4	153.4	158.4	166.8	168.2	170.4	169.8	165.9	162.4	160.3	159.8
1956	154.3	152.1	154.2	160.7	167.0	175.0	175.7	177.5	176.9	173.6	167.9	165.2	166.7
1957	159.0	157.8	158.6	163.0	168.6	174.8	176.9	176.8	175.2	170.0	165.4	161.4	167.3

Along the Hiring Line—Field Summary, Jan. 1

(Continued from Page Two)

MILES CITY, Baker, Ekalaka, Broadus, Forsyth, Jordan, Terry—(307 jobseekers, 129 new; 244 men, 63 women). Crews are still working on the state industrial school building and the fish hatchery, after small layoff in December. Severe weather would halt both projects. Hiring for retail trade holiday season was below normal, as were the after-holiday releases.

M1SSOULA, Drummond, Arlee, Superior—(1,327 jobseekers, 416 new; 1,031 men, 296 women). Weak lumber markets continue to hold down sawmill and logging employment into the new year. Several mills closed for the holiday weeks, others are operating on short weeks, and at least two shut down for a period to reduce inventories. Hiring for new pulp mill is nearly complete, operation plans not yet definite. Less residential building than in most recent years. Other construction activity at low ebb, improvement expected in March.

POLSON—(552 jobseekers, 81 new; 510 men, 42 women). Woods crews are laid off, sawmill shut down, and plywood operations dormant. Three road crews also laid off, with one new project to start in January. Some prospect of re-opening sawmill and plywood plant in January. Trade and service employment is being restricted by the sag in industrial activity.

SHELBY, Chester, Conrad—(331 job-seekers, 61 new; 275 men, 56 women). Outdoor construction nearly all shut down but some interior work continues. No new projects expected until spring. Work on hospital wing goes ahead, with reduced crews. Lull in oil field activity, intensified by projected closing of refinery at Oilmont. Stores hired sparingly for holidays, crews now reduced to minimum. Surplus of farm workers, with no demand.

SIDNEY—(167 jobseekers, 61 new; 132 men, 35 women). Sugar refinery will continue season run through January, using 250 to 270 employees. Power plant construction continues, with crew of about 200. Will finish next fall. Other construction jobs nearly all completed—lodge hall, grain elevator, store, and four residences. A furniture store closed last June, another will open in January. Farm labor demand at normal midwinter low.

THOMPSON FALLS, Hot Springs—(441 jobseekers, 121 new; 383 men, 58 women). Labor supply is topheavy. Noxon dam contractors are now using 700 men, down 100 from November and 700 from midsummer. Rock fill job, some clearing, and pouring of concrete, are being pushed. Two sawmills closed in late December, may reopen in January or February; two logging camps closed. All specialty mills are closed for the winter. Reduction of force by 50 announced for a major sawmill.

WOLF POINT, Plentywood, Scobey—(317 jobseekers, 97 new; 279 men, 38 women). Normal seasonal decline in construction through December, and in retail trade after the holidays. Some building operations, and some highway work, in progress, but no new starts announced. Oil employment declining with departure of two exploring units and one drilling outfit. Crews went with the equipment.

ESTIMATED EMPLOYMENT IN NON-AGRICULTURAL INDUSTRIES IN MONTANA (1)

(Produced in co-operation with United States Bureau of Labor Statistics'

(Produced in co-operation with Unite	d States	Bureau o	f Labor S	Statistics)		
	EA	APLOYME	Net Change			
INDUSTRY	Dec. 1957 (2)	Nov. 1957 (3)	Dec. 1956	Nov. '57 to Dac. '57	to	
NONAGRICULTURAL INDUSTRIES	161,400	165,400	165,200	 4,000	-3,800	
Manufacturing	19,700	21,100	21,100	—1,400	—1,400	
Durable goods	12,500	13,100	13,400			
Lumber and timber products	6,900	7,400	7,100			
Primary metalsOther (4)	4,300 1,300					
Nondurable goods	7,200	8,000	7,700	— 800	500	
Food and kindred products	3,500					
Printing and publishing Petroleum refining	1,600 1,100					
Other (5)	1,000	1,000			,	
Mining		9,600	12,800			
Metal mining	5,800 1,000	5,900 1,000	9,000 900			
Petroleum-natural gas production	2,800					
Contract Construction	10,400			-1,800	200	
Contractors, other than building	3,500 2,800		3,900 2,500			
Contractors, special trade	4,100	4,600	3,800			
Transportation and utilities			21,100	— 600	- 300	
Transportation except railroads	11,100 3,800	11,600 3,900	11,500 3,900			
Utilities including communication	5,900		5,700			
Trade	41,600	41,400	42,700		-1,100	
Wholesale trade	9,200 32,400	9,700 31,700	9,500 33,200			
General merchandise and apparel	6,700	5,800	7,600		— 900	
Food stores Eating and drinking establishments	4,600	4,600	5,000	00	- 400	
Automotive and filling stations	7,900 6,600	8,200 6,600	7,500 6,200			
Retail trade not elsewhere classified	6,600	6,500	6,900			
Finance, insurance and real estate	5,900	5,900	5,700	00	200	
Services and miscellaneous	21,400	21,600	20,600		800	
Hotels, rooming houses, camps, etc Personal services	2,600	2,900 2,500	2,500 2,400	— 300 00	100 100	
Other (6)	2,500 16,300	16,200	15,700		600	
Government	32,000	32,200	31,000	— 200	1,000	
Federal	7,800	7,600	7,800	200	00	
State and local	24,200	24,600	23,200	— 400	1,000	
Great Falls Area (Cascade County)	19,600 2,700	19,600 2,700	19,500 3,100	00	100 400	
Manufacturing Contract construction	1,400	1,500	1,300	— 100	100	
Transportation and utilities	2,300	2,400	2,400	— 100	- 100	
Trade, wholesale and retail	6,700 4,000	6,500 4,000	6,400 3,800	200 00	300 200	
Government	2,500	2,500	2,500	00	00	
		1	()	- 1		

⁽¹⁾ Estimates include all full and part-time wage and salary workers who worked or received pay during the pay period ending nearest the 15th of the month. Proprietors, firm members, personnel of the armed forces, domestic servants, and self-employed persons are excluded.

⁽²⁾ Preliminary estimates based on return from samples of 677 selected Montana establishments.

⁽³⁾ Figures previously released have been revised on return from 1,000 such establishments.(4) Includes fabricated metal products, machinery except electrical, furniture, stone and clay

⁽⁵⁾ Includes apparel, chemicals, and miscellaneous manufacturing products.

⁽⁶⁾ Includes commercial trade schools, auto repair services and garages, miscellaneous repair services and hand trades, motion pictures, amusements and recreation, medical and health, law offices and professional services, nonprofit membership organizations and business not otherwise classified.

⁽⁷⁾ Same as (6) above, also includes finance, real estate and mining.

COMPARISON OF BASIC LABOR MARKET TRANSACTIONS IN DEC., 1957 AND DEC., 1956

Employment New Job Applicants				nts	Jol	seeke	s in F	ile	Job Placements							U. I. C		
Service	Dec.	1957	Dec.	1956	Dec.	1957	Dec.	1956		Dec.	1957			Dec.	1956		Wk	. 1-3
Office	Tot.	Vet.	Tot.	Vet.	Tot.	Vet.	Tot.	Vet.	Ind.	Ag.	Tot.	Vet.	Ind.	Ag.	Tot.	Vet.	1958	1957
Anaconda Billings Bozeman Butte	159' 233 310' 83' 101' 129' 416' 81' 61'	55, 176, 61, 169, 34, 29, 38, 34, 162, 34, 58, 87, 119, 33, 29, 41, 136, 31, 23, 22, 39, 37,	63 658 152 369 87 70 116 139 501 146 163 278 450 179 76 177 372 108 110 104 71 105			121 168 110 493 209 129 49 160 128	238 136 391 1,232 414 297 473 1,337 198 282 311 922 416 214 186 271	32 508 157 164 110 41 136 63 429 98 139 172 507 68 100 113 358 166 65 63 93 117	104 4 39 22 18 12	7	92 56 12 70 81 65 191 29 53 88 28 28 28 110 88 25 110 191 101 102 103 104 105 105 105 105 105 105 105 105	42 18 8 30 29 36 62 15 20 20 13 7 7 40 40 59 38 8	54 43 189 144 43 83 100 30 144 40 107 13 21 33 33 17	3 13 7 7 3 6 45 9 5 28 1 1 0 6 5 1 1 2 2 1 2 1 2 1 2 1 2 1 2 1 1 2 1 2	54, 282, 87, 109, 32, 72, 63, 48, 217, 15, 46, 93, 106, 35, 15, 15, 123, 13, 93, 37, 17, 18, 19, 11, 11, 11, 11, 11, 11, 11, 11, 11	188 1244 388 447 211 445 222 166 800 3 166 33 166 352 111 2 222 225 100 4 9	388 165 1,254 563 239 134 570 291	188 465 158 93 366 112 932 265 416 1,224 231 321 241 735 436 160 148 259 265
TOTALS	4,140	1,447	4,494	1,555	16,432	5,956	10,325	3,699	1,228	284	1,512	653	1,373	254	1,627	659	13,691	8,482

^{*}Includes 435 claims of Federal Employees UC Program, 321 same a year ago.

AVERAGE HOURS AND EARNINGS IN SELECTED MONTANA INDUSTRIES

(Produced in co-operation with United States Bureau of Labor Statistics) (Hours and earnings data exclude administrative and salaried personnel)

	Average Weekly Earnir					Hours	Average Hourly Earnings			
INDUSTRY	Dec. (1) 1957	Nov. (2) 1957	Dec. 1956	Dec. (1) 1957	Nov. (2) 1957	Dec. 1956	Dec. (1) 1957	Nov. (2) 1957	Dec. 1956	
All Manufacturing	\$86.12	\$86.83	\$87.71	39.2	39.6	40.1	\$2.20	\$2.19	\$2.19	
Durable goods	83.26 89.44	83.90 88.86	86.72 86.16	37.7 39.2	38.7 38.9	39.4 39.1	2.15 2.28	2.17 2.28	2.20 2.20	
Nondurable goodsFood and kindred products	91.85 80.87	92.29 81.17	90.04 80.33	40.3 43.1	41.4 44.1	41.4 44.0	2.28 1.88	2.23 1.84	2.18 1.83	
All Mining	97.52	97.19	93.47	39.0	38.8	38.3	2.50	2.50	2.44	
Metal mining	90.64	90.64	89.69	38.4	38.4	37.5	2.36	2.36	2.39	
Transportation and Utilities (except railrds.)	90.61	94.15	86.91							
Transportation (except railroads)	107.88 82.33	121.47	102.88 78.97	41.0	40.3	40.2	2.01	2.01	1.96	

⁽¹⁾ Preliminary estimates. (2) Figures previously released have been revised on more complete returns.

UNEMPLOYMENT COMPENSATION COMMISSION OF MONTANA

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